FORM: 152 – HEALTH FOLLOW-UP BY PROXY

**Version:** 1 – June 6, 2008

**Description:** Self-administered or interviewer-administered; optional for the Field Center (FC) to either file in

the participant's chart or key-enter in WHIX.

When used: A one-time mailing sent by the Clinical Coordinating Center (CCC) to a participant in an annual

Extension mailing packet; implemented in August 2008.

**Purpose:** For the participant to designate a proxy who is able to provide information about her when she

cannot because of serious illness or death.

## **GENERAL INSTRUCTIONS**

- 1. The *Form 152* can be printed locally and is available on the WHIOPs study operations website. The form is available in both English (*Form 152*) and Spanish (*Form 152S*) versions. The appropriate form will be used for the participant.
- 2. The one-time mailing of the *Form 152* for a WHI Extension Study participant will be labeled and mailed directly from the CCC to the participant in an annual Extension mailing.
  - If at least one of the forms in the mailing packet is returned to the CCC, without the *Form 152*, it will be assumed that the participant received the *Form 152* but decided not to complete and return the form to the CCC. In this instance, the *Form 152* will not be mailed again.
  - If the participant does not return to the CCC any of the forms in the mailing packet, the *Form 152* will be included in subsequent mailings until at least one of the forms in the mailing packet is returned to the CCC.
- 3. The CCC will distribute the returned proxy forms to the FCs via U.S. mail each week.
- 4. At the FC's option, the form will either be filed in the participant's chart or the information will be data entered in WHIX. A tracking system for the *Form 152* is discretionary for the FC.

## **Item Instructions**

Name of Proxy: Full legal name of proxy

Street Address: Street address for proxy

City: City of residence for proxy

State: State of residence for proxy

Zip: Zip code of residence for proxy

Phone #: Phone number for proxy

Other Phone #: Another phone number where proxy can be reached

Relationship to me: Relationship of the proxy to the participant, e.g., spouse, daughter, son.

Signature of Participant/Date: Signature and date of signature of the participant